

# DAILY RESEARCH, 27 OKTOBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham AS ditutup melemah dalam setelah terhentinya pembicaraan stimulus AS dan meningkatnya kasus covid 19. **DOW -2.29%, S&P -1.86%, NASDAQ -1.64%**

Bursa saham Eropa melemah tajam disebabkan meningkatnya kasus Corvid 19 dikawasan Eropa. **Indeks DAX -3.71%, FTSE -1.16%, CAC -1.91%**

Bursa Saham Asia dibuka mayoritas melemah dimana investor mengamati perkembangan kasus covid dan stimulus AS. **Hang Seng +0.54%, KOSPI -0.18%, Nikkei -0.34%**

Harga minyak mentah dunia bertahan pada level US \$ 38an per barel ditengah kekhawatiran menlonjaknya kasus covid 19 dan membanjirnya pasokan minyak tambahan dari Libya turut menekan harga. Harga emas menguat setelah ketidakpastian Stimulus AS. **WTI +0.34%, Brent Oil +0.20%, Gold +0.06%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5113-5187** dengan saham-saham yang dapat diperhatikan : **JSKY ITMG BMTR PGAS AALI BJBR**

# MARET DATA

## AMERIKA

DOW 30	27.685,38	<b>-650,19</b>	<b>-2,29%</b>
S&P 500	3.400,97	<b>-64,42</b>	<b>-1,86%</b>
NASDAQ	1.358,94	<b>-189,35</b>	<b>-1,64%</b>

## EUROPE

DAX	12.177,18	<b>-468,57</b>	<b>-3,71%</b>
FTSE 100	5.792,01	<b>+68,27</b>	<b>-1,16%</b>
CAC 40	4.816,12	<b>-93,52</b>	<b>-1,91%</b>

## ASIA

SHANGHAI	3.251,12	<b>26,88</b>	<b>-0,82%</b>
HANGSENG	24.918,78	<b>+132,65</b>	<b>+0,54%</b>
SET	1.207,97	<b>-5,64</b>	<b>-0,46%</b>
KOSPI	2.339,67	<b>-4,24</b>	<b>-0,18%</b>
JCI	5.144,055	<b>+31,86</b>	<b>+0,62%</b>
NIKKEI	23.413,50	<b>-80,84</b>	<b>-0,34%</b>
ASX	6.091,30	<b>-64,30</b>	<b>-1,04%</b>

## COMMODITIES

GOLD	1.906,85	<b>+1,15</b>	<b>+0,06%</b>
WTI OIL	38,69	<b>+0,13</b>	<b>+0,34%</b>
BRENT OIL	40,91	<b>+0,08</b>	<b>+0,20%</b>
COAL	58.00	<b>+0.60</b>	<b>+1.05%</b>
PALM OIL	3064	<b>+2</b>	<b>+0.07%</b>
TINS	18.040,00	<b>-372,50</b>	<b>-2,02%</b>
NICKEL	15.610,00	<b>+2,50</b>	<b>+0,02%</b>

Source :  
[investing.com](http://investing.com), [barchart.com](http://barchart.com), [markets.businessinsider.com](http://markets.businessinsider.com)

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

261020 MOTOCYCLE SALES (YoY) (SEP)

### GLOBAL

261020 JAPAN INDUSTRIAL ACTIVITY (YoY) (AGS)  
US NEW HOME SALES (SEP)

271020 KOREA GDP (QoQ) (TR3)

281020 US API WEEKLY CRUDE OIL STOCK  
US INVENTORIES CRUDE OIL STOCK  
US TRADE BALANCE OF GOODS

291020 JAPAN RETAIL SALES (YoY) (SEP)  
JAPAN INFLATION RATE  
GERMAN JOBLESS CLAIMS  
US GDP (QoQ) (TR3)  
US JOBLESS CLAIMS

301020 JAPAN INDUSTRIAL PRODUCTIONS (MoM) (SEP)  
JAPAN RETAIL SALES (YoY)  
FRANCE GDP (QoQ) (TR3)  
GERMAN GDP (QoQ) (TR3)  
EUR GDP (YoY) (TR3)

## CORPORATE ACTION :

### DEVIDEN

#### RUPS

261020 INDY  
271020 EXCL

### IPO

### RIGHT ISSUE

DNAR RP 186, RATIO (NEW:OLD) 4 : 13, CUM 2210, TRADING PERIOD 0211-0611

Source :  
investing.com, rti business

# JAKARTA COMPOSITE INDEX



## PREVIOUS 26 OKTOBER 2020

CLOSING	5144.049 +0.623%
TRANSACTION	IDR 7.13 TRILLION
FOREIGN NETT	IDR 130 BIO (BUY)

## PREDICTION 29 OKTOBER 2020

**BULLISH**  
**RANGE 5113-5187**

MORNING DOJI STAR  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



**JSKY – PT SKY ENERGY INDONESIA TBK**

**CLOSING 26/10/2020 RP 234 (+34.5%)**

**SELL ON STRENGTH  
TAKE PROFIT 256**

**TWO WHITE SOLDIERS  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
BERSIAP GOLDEN CROSS**

# TECHNICAL RECOMENDATION



**ITMG – PT INDO TAMBANGRAYA MEGAH TBK**

**CLOSING 26/10/2020 RP 8125 (+0.6%)**

**BUY**

**TARGET PRICE 8475**

**STOPLOSS < 8050**

**INVERTED HAMMER**

**STOCHASTIC : OVERSOLD**

**MACD : HISTOGRAM NEGATIF MENGECIL DAN LOWER AREA**

# TECHNICAL RECOMENDATION



**BMTR – PT GLOBAL MEDIACOM TBK**

CLOSING 26/10/2020 RP 240 (+6.2%)

**SELL ON STRENGTH  
TAKE PROFIT 250**

TWO WHITE SOLDIERS  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND



# TECHNICAL RECOMENDATION



**PGAS – PT PERUSAHAAN GAS NEGARA TBK**

CLOSING 26/10/2020 Rp 1105 (+3.8%)

**SELL ON STRENGTH  
TAKE PROFIT 1155**

BREAK OUT TRIANGLE  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



**AAI – PT ASTRA AGRO LESTARI TBK**

**CLOSING 26/10/2020 RP 10550 (+0.7%)**

**BUY**

**TARGET PRICE 11075**

**STOPLOSS < 10400**

**INVERTED HAMMER**

**STOCHASTIC : OVERSOLD**

**MACD : HISTOGRAM NEGATIF MENGECIL DAN  
BERSIAP GOLDEN CROSS**

# TECHNICAL RECOMENDATION



**BJBR – PT BPD JAWA BARAT DAN BANTEN TBK**

CLOSING 26/10/2020 RP 1105 (+5.2%)

**TRADING BUY**

**TRADING AREA 1095-1160**

**STOPLOSS < 1095**

WHITE SPINNING

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**